

## Discretionary Loan Trust

### Acknowledgement of receipt of the Loan by Trustees

#### Completion Guide

This form should be used if the Lender under the Discretionary Loan Trust and the Trustees have entered into a Loan Agreement and the Lender has provided the Trustees with the cheque payable to 'Sanlam Financial Services UK Limited'.

- The following details must be inserted:
  - the date of the Loan Agreement
  - the name of the Lender
  - the names of all of the Original Trustees including the Lender
  - the amount of the loan.
- The form should then be signed by each Trustee and dated.

In pursuance of the Loan Agreement made on  (date)  
between  (the Lender)  
and   
 (the Trustees)

the said Trustees hereby acknowledge that the Lender has wholly complied with the covenant referred to in the Loan Agreement by providing the Trustees with a cheque for  £  made payable to 'Sanlam Financial Services UK Limited' and confirm that this amount has been provided by way of loan subject to the terms of the Loan Agreement.

Signature of Trustee 1

Date

Signature of Trustee 2

Date

Signature of Trustee 3

Date

Signature of Trustee 4

Date



Sanlam & Sanlam Investments and Pensions are trading names of Sanlam Life & Pensions UK Limited (SLP (Registered in England and Wales 980142)) and Sanlam Financial Services UK Limited (SFS (Registered in England and Wales 2354894)). SLP is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. SFS is authorised and regulated by the Financial Conduct Authority.  
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