

Tideway UCITS Funds ICAV

Second Addendum

This second addendum (the “Addendum”) forms part of and should be read in conjunction with the prospectus in respect of Tideway UCITS Funds ICAV (the “ICAV”) dated 17 April, 2020, the first addendum dated 31 August, 2020 and the supplements in respect of the sub-funds of the Company (the “Sub-Funds”), namely the supplement for the Sanlam High Income Real Return Fund dated 17 September, 2020, the supplement for the Sanlam Hybrid Capital Bond Fund dated 2 December, 2020, the supplement for the Sanlam Credit Fund dated 26 November, 2020 and the supplement for the Sanlam European Equity Income Fund dated 17 April, 2020 (the “Supplements”) (together hereinafter referred to as the “Prospectus”). All capitalised terms herein contained shall have the same meaning in this Addendum as in the Prospectus unless otherwise indicated.

The directors of the ICAV whose names appear under the heading “Directors” on page 6 of the Prospectus (the “Directors”) accept responsibility for the information contained in this Addendum and the Prospectus. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) such information is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Prospective investors should not construe the contents of this document as legal, investment, tax or other advice. Each prospective investor must rely upon his or her own representatives, including his or her own legal counsel and accountants, as to legal, economic, tax and related aspects of the investment described herein and as to its suitability for such investor.

The Directors wish to advise Shareholders and prospective investors of the following changes to the Prospectus and Supplements (where relevant):

1. AMENDMENTS TO THE SUPPLEMENT IN RESPECT OF THE SANLAM HYBRID CAPITAL BOND FUND

The section in the Supplement entitled “Investment Policy” shall be amended by the insertion of the following new second paragraph:

“Notwithstanding the above, the Fund may invest up to 10% of its NAV in aggregate in transferable securities or money market instruments which are not admitted to or dealt in on a regulated market, in accordance with the UCITS Regulations, including debt securities as set out in this Investment Policy.”

2. AMENDMENTS TO THE SUPPLEMENT IN RESPECT OF THE SANLAM CREDIT FUND

The section in the Supplement entitled “Investment Policy” shall be amended by the deletion of the word “only” in the first sentence and replacing it with the following:

“The Fund will invest in debt securities which are listed or traded on Recognised Exchanges worldwide, as further detailed below.”

The section in the Supplement entitled “Investment Policy” shall be further amended by the insertion of the following new second paragraph:

“Notwithstanding the above, the Fund may invest up to 10% of its NAV in aggregate in transferable securities or money market instruments which are not admitted to or dealt in on a regulated market, in accordance with the UCITS Regulations including debt securities as set out in this Investment Policy.”

Dated: 3 March, 2021