

## Client online registration

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If you wish to register to use our online valuation service for the first time, please complete the form below and post it to us at:

Account Servicing, Sanlam Wealth, One Temple Quay, 1 Temple Back East, Bristol, BS1 6DZ.

On receipt of your application we will send you two consecutive emails, one with your user ID and the second with a temporary password, to enable you to login to the online valuation service. As soon as you have logged in you will be prompted to change your password to a secure one known only to you.

**NB** We now cannot offer this service to anyone without a valid email address.

### Client registration

Your name

Portfolio code

Email address

We will use this email address to inform you of any interruption to the online valuation service

Address

Postcode

Telephone

Signature

**Note:** If you have a SIPP or offshore bond portfolio with Sanlam Wealth, please tick here

Please note that it is not possible to gain access to our online valuation service without both your password and the user ID we provide and, to ensure further internet security, it is best practice not to use the same password for everything

Available on Microsoft Internet Explorer, Mozilla Firefox and Google Chrome

We will process the personal data you provide in this form in accordance with the Sanlam Website Privacy Policy which is available at [www.sanlam.co.uk](http://www.sanlam.co.uk).