

Please note: we will sell all your existing holdings and invest fully into the new fund(s) and all future payments will be invested to reflect your new fund choice.

Note: If your switch request relates to any of the funds within the Select Fund Service range, you should ensure you have received the most up to date Key Investor Information Documents (KIID) in respect of your chosen funds where available. The KIID is produced by the fund manager and where available can be obtained from the Sanlam website.

Section 3. Written authorisation

1. All account/policy holders (including any assignees) must sign below.
2. If the policy is written in trust, then, unless one trustee is allowed to sign alone, all trustees must sign the form.
3. The trustee(s) must state his/her (their) capacity. Two directors must sign, if the trustee is a company.
4. The account/policy holder must sign for all Portal Pensions.
5. I/We have not received any advice from any employee or representative of Sanlam Investments and Pensions about this instruction.

Signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>
Capacity of signatory	<input type="text"/>				
Signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>
Capacity of signatory	<input type="text"/>				
Signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>
Capacity of signatory	<input type="text"/>				

Thank you for completing this form. Our customer services team will contact you shortly to confirm your instructions to us have been carried out.

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