

Watch: Global equity markets, a tale of two halves

Global equity markets during 2018 were a tale of two halves. After an initially strong start, a number of macro concerns – especially those around emerging markets – impacted how we've positioned the **Sanlam Global High Quality Fund** < <http://1of1privatecollection.co.za/wp-content/uploads/2019/02/Sanlam-Global-High-Quality-Fund-2018-Newsletter.pdf>>. We provide some perspective on some of these concerns, and on what investors may expect for the remainder of 2019.

