

Financial Planners

Various locations across the UK

Your plans

Financial Planners!! When did you last think about your plans?

No doubt you're successful! You're proud of the business you've built; the relationships you've formed and the countless number of clients you've helped and to continue to support with their wealth management solutions.....but what next? What advice would you give yourself about your future plans, what's on your roadmap to ensure your long term aspirations are fulfilled?

At Sanlam, our Financial Planners are "Wealthsmiths"; they have a deep understanding of the true definition of wealth; they know how to create it and know how to maintain it over the long term.

They know that wealth does not come easy and understand it takes hard work and dedication to manage it properly; and they take their role in this process extremely seriously because they are professional and more importantly because they care!

Support

In return for this hard work and dedication, our Wealthsmiths are supported by our fantastic team at Sanlam UK which is part of a long term AA(-) rated international financial services group which manages more than £70 billion of client assets around the world and have been helping to improve people's lives for nearly 100 years.

Whilst our company maybe old; our ideas are game-changingly fresh; and we look for all our new Wealthsmiths to continue to push and drive us on our truly customer centric journey to change and shake up the financial services industry in the UK for the better.

You

Our Wealthsmiths have the flexibility to choose whether they wish to be employed or self-employed.

Employed

You're a high end experienced advisor, focused on providing a first class service to clients with a modern outlook on holistic planning.

You know you have the capability and appetite to grow the client bank and take on new clients, with support provided for business generation including seminars and professional connections. You're keen to develop and finesse your technical ability and skills to remain relevant in the market.

In recognition you will receive a competitive remuneration package (inclusive of salary, bonus scheme and unique long-term incentive plan) and an attractive benefits package (including death in service, pension, PHI, PMI, benefits portal and more).

Self-Employed

You're a high end advisor, focused on providing a first class service to your clients with a modern outlook on holistic planning carrying a transferable book of business that's measured in millions; where your customers trust and respect you.

You know you have the capability to grow your book to c£30-50million+ but just need that

little extra support, guidance and backing to achieve this level and beyond.

You're keen to be or remain self-employed and want to retain the ownership of your clients; and you expect to receive generous rewards for the fees you generate whilst having the security of a practice buy out option when the time is right.

If you want to find out more about becoming a Sanlam Wealthsmith, email sanlampeople@sanlam.co.uk with your details. Tell us about you; tell us about your plans and we'll be in touch to discuss how we can fulfil your aspirations. We'd love to talk!