

# Onshore Bond - 7IM

- **Step by step guide to online illustrations**
- **Online user guide < <http://www.sanlam.co.uk/document-repository/portal-products/1296>>**
- **Features and charges**
- **Key Information documents (KID)**
- **Product guide (key features)**
- **Terms and conditions < <http://www.sanlam.co.uk/document-repository/onshore-bond/1635-sanlam-onshore-bond-t-cs>>**
- **Sanlam Onshore Bond application form < <http://www.sanlam.co.uk/document-repository/onshore-bond/1633-sanlam-onshore-bond-application>>**
- **7IM Platform account opening form < <http://www.sanlam.co.uk/document-repository/onshore-bond/7im-platform-account-opening-form>>**
- **Discretionary Account Opening Form (please ensure you have spoken to a 7IM Relationship Manager first) < <http://www.sanlam.co.uk/document-repository/onshore-bond/7im-discretionary-account-opening-form>>**
- **Managed Investment Services Account Opening Form (please ensure you have spoken to a 7IM Relationship Manager first)**
- **Investment management agreement form**
- **Statement for client suitability letters**
- **Trust documents**
- **Top-up form**
- **Scenario 1 - for trust planning**
- **Scenario 2 - responding to dividend income changes**
- **Scenario 3 - maxed out on pensions**

## Financial strength Sanlam Life and Pensions

- **SIP AKG report < <http://www.sanlam.co.uk/document-repository/group-brochures/akg-report>>**