

Portal Product applications

- **Online applications user guide**
- **Sanlam Portal - GIA application form**
- **Sanlam Portal - ISA application form**
- **Sanlam Portal - Personal Pension application form**
- **Sanlam Portal - Onshore Bond application form**
- **Sanlam Portal - Pension draw down application form**
- **Sanlam Portal - ISA additional transfer form**
- **Sanlam Portal - Fund switch authority form**
- **Sanlam Portal - Personal Pension additional transfer form**
- **OneSIPP/Sanlam Portal - Personal Pension top up application form**
- **Sanlam Portal - ISA/GIA/Bond top up**
- **Request for flexi-access drawdown income**
- **Employer schedule of payments**
- **Power of Attorney Form**
- **Nomination of Beneficiary Form**
- **Irrevocable Designation**

Key information documents

- **Key information document Active Portfolios**
- **Key information document - Index portfolios**
- **Key information document - SRI portfolios**
- **Key information document - Accel income**
- **Key information document - Select fund service**
- **Sanlam Portal - Key features and product guide (1 January 2018 onwards)**
- **Sanlam Portal - Terms & conditions 1st July 2018 onwards**
- **SIP Target market personal pension**
- **SIP Target market onshore bond**
- **Privacy statement for Sanlam clients**
- **Terms of business**