

SVS Sanlam Global Gold and Resources Fund

A high-conviction equity portfolio invested principally within the gold and precious metal industry.

Launched in June 2011 the Fund aims to achieve long-term capital growth by investing primarily in the shares of gold mining companies, precious metal-related companies and resources-based companies quoted on recognised and eligible markets.

The fund

- Targets long-term capital growth
- Is managed in Toronto, Canada, by lead manager Steve Bonnyman, who has over 20 years of investment experience covering the global materials industry
- Invests across the market cap spectrum
- Invests selectively in mid and smaller-cap miners which are frequently takeover targets for the larger names