

# US Equities

Deep dive research to unearth hidden gems in a crowded market.   
The team has many years of experience investing in US equities across the market capitalisation spectrum. With a focus on companies that are paying an above average yield through a sustainable dividend, the team believes strongly in the merits of value investing.

They are generally attracted to companies with a historically strong dividend payout, usually trading on a significant discount to the market. However, the fundamental research focuses on the sustainability of this dividend, and so investments are into quality, cash generative companies with strong capital discipline. This meticulous research process is also used to identify overvalued companies.

This combination of value, income generation and franchise strength has, since inception, produced superior risk-adjusted returns for the team.