

Global Equities

Deep dive research to unearth hidden gems in a crowded market.

We bring two distinct routes to global equities. Both take a fundamentally based, bottom-up and conviction-led approach to selecting companies. We appreciate that no one investment style will work across the entire market cycle and indeed our clients will often seek to gain exposure through different styles, which can be used in isolation or as complementary funds.

Global High Quality Team

The team believe that sustainable alpha will be generated by skilfully focusing on bottom-up stock selection and business quality in order to construct a long term portfolio. Since inception of the team, the process has remained unchanged and has delivered award winning returns for investors. A key element of this process is to understand the durability of a company's competitive advantages.

The team also manage a **Shariah-compliant active ETF via the HANetf platform <<https://www.hanetf.com/product/10/fund/almalia-sanlam-active-shariah-global-equity-ucits-etf-acc>>** that follows the same investment strategy as the Sanlam Global High Quality Fund whilst complying with the principles of Shariah Investment. Launched in September 2020, the Almalia Sanlam Active Shariah Global Equity UCITS ETF is the world's first active Shariah compliant ETF.