SVS Sanlam European Equity Fund

Providing exposure to underappreciated growth in Europe ex UK within a thematic framework.

Launched in May 1990 the Fund aims to achieve long-term growth of capital primarily through investment in Europe excluding the UK. The manager will invest where there are good prospects for above average earnings growth and also in those European companies which can best take advantage of global economic opportunities.

The fund

- Targets growing companies trading on attractive valuations.
- Utilises a high-conviction investment approach – c.30-40 holdings.
- Can zero weight unfavoured sectors.