

Sanlam Hybrid Capital Bond Fund

A long only portfolio focussed on investing in subordinated debt issued by large, well-known companies

The Funds aims to generate 5% income per annum, net of all fees from a Hybrid capital portfolio with medium volatility.

The fund:

- Adopts a bottom-up approach investing in high quality issuers, lower down in the capital structure in order to achieve higher returns and enhanced yield
- Embraces a contrarian but conservative approach to investing
- Uses no derivatives, equities, leverage or structured products